



TO WHOMSOEVER IT MAY CONCERN

This is to certify that M/s. Oriental Rail Infrastructure Limited ('Company') having its registered office at Village Aghai, Via Kalyan Railway Station, Thane, Maharashtra, 421301, has complied with all the provisions of Chapter V- Preferential Issue of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and has also complied with all the legal and statutory formalities relating to preferential allotment of Convertible Warrants/Equity Shares on Preferential Basis for cash to following promoter and non-promoters allottees:

A. Convertible Warrants:-

Sr. No	Identity of proposed allottees (PAN)	Category (Promoter / Non Promoter)	Natural person who are beneficial owner	Maximum No. of Convertible Warrants to be allotted
1.	XXXXXXXXXX	Promoter	Wazeera S Mithiborwala	75,00,000
			Total (A)	75,00,000

B. Equity Shares

Sr. No	Identity of proposed allottees (PAN)	Category (Promoter / Non Promoter)	Natural person who are beneficial owner	Maximum No. of equity shares to be allotted
1.	XXXXXXXXXX	Non Promoter	Mukul Mahavir Agrawal	34,00,000
2.	XXXXXXXXXX	Non Promoter	Parag Chandulal Mehta	1,25,000
3.	XXXXXXXXXX	Non Promoter	Gaurishankar Jhalani	1,50,000





V K Bhanushali & Co.

Practising Company Secretaries

4.	XXXXXXXXXX	Non Promoter	Hardik Agrawal	1,00,000
5.	XXXXXXXXXX	Non Promoter	Param Mayank Agrawal	90,000
6.	XXXXXXXXXX	Non Promoter	Susham Jayant Sirsat	1,00,000
7.	XXXXXXXXXX	Non Promoter	Akriti Agarwal	75,000
8.	XXXXXXXXXX	Non Promoter	Vijay Ramvallabh Khetan	50,000
9.	XXXXXXXXXX	Non Promoter	Prajakta Sushil Patil	40,000
10.	XXXXXXXXXX	Non Promoter	Rishi Kedia	40,000
11.	XXXXXXXXXX	Non Promoter	Snehlata Ashok kumar Todi	40,000
12.	XXXXXXXXXX	Non Promoter	Sushil Anant Patil	40,000
13.	XXXXXXXXXX	Non Promoter	Bhavin Haresh Thakkar	30,000
14.	XXXXXXXXXX	Non Promoter	Sagar Arya	25,000
15.	XXXXXXXXXX	Non Promoter	Gandhi Tejas Pradip	25,000
16.	XXXXXXXXXX	Non Promoter	Mahesh Chain Khubchandani	15,000
17.	XXXXXXXXXX	Non Promoter	Sandeep Kamalnayan Ajmera	10,000
18.	XXXXXXXXXX	Non Promoter	Ajay Jayram Prabhudesai	10,000
19.	XXXXXXXXXX	Non Promoter	Chaitali K. Shah	10,000
20.	XXXXXXXXXX	Non Promoter	Akshay Lalit Jogani	6,000
21.	XXXXXXXXXX	Non Promoter	Rahul Gupta	10,000
22.	XXXXXXXXXX	Non Promoter	Chintan Hemantkumar Desai	10,000
23.	XXXXXXXXXX	Non Promoter	Hemant Kumar Mansinghka	1,00,000
24.	XXXXXXXXXX	Non Promoter	Harshit Arvind Poddar	1,60,000
25.	XXXXXXXXXX	Non Promoter	Rajen Hemchand Gada	5,000
26.	XXXXXXXXXX	Non Promoter	Nexta Enterprises LLP	2,40,000





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		Beneficiary Name		
		Geeta Chetan Shah	XXXXXXXXXX	
		Hardik M. Shah	XXXXXXXXXX	
27.	XXXXXXXXXX	Non Promoter	ANG Corporate Services Pvt. Ltd.	50,000
		Beneficiary Name		
		Santosh Gadia	XXXXXXXXXX	
		Chaitanya Gadia	XXXXXXXXXX	
		Anshuman Khanna	XXXXXXXXXX	
		Neha Khanna	XXXXXXXXXX	
28.	XXXXXXXXXX	Non Promoter	Paragraph Securities Pvt Ltd	
		Beneficiary Name		
		Vidhu Gadia	XXXXXXXXXX	1,00,000
		Chaitanya Gadia	XXXXXXXXXX	
		Santosh Gadia	XXXXXXXXXX	
		S.Gadia & Family	XXXXXXXXXX	
		HUF		
		A.Santosh Gadia	XXXXXXXXXX	
		(Karta)		
		B.Mrs. Vidhu Gadia	XXXXXXXXXX	
		C.Chaitanya Gadia	XXXXXXXXXX	
		D. Snigdha Gadia	XXXXXXXXXX	





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			E. Master Agastya	XXXXXXXXXXXX	
			Chaitanya Gadia		
			F. Miss Medhavi	XXXXXXXXXXXX	
			Gadia		
				Total (B)	50,56,000

We further certify that no statutory authority has restrained the Company from issuing the aforesaid shares

For V K Bhanushali & Co.

Practising Company Secretaries

UIN: S2023MH945600

PR NO: 4614/2023



Vinit Bhanushali

Proprietor

ACS No.: 62720

COP No.: 26886

UDIN: A062720E003000765

Date : 21/12/2023

Place : Mumbai