



ORIENTAL RAIL INFRASTRUCTURE LIMITED

(Formerly known as Oriental Veneer Products Limited)

July 12, 2025

To,
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Fort, Mumbai - 400 001.
Script Code: 531859

Dear Sir/Madam,

Sub.: Reconciliation of Share Capital Audit Report for quarter ended June 30, 2025
Ref.: Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018

Please find enclosed herewith the Certificate issued by Mr. Shiv Hari Jalan, Proprietor of M/s. Shiv Hari Jalan & Co. Company Secretaries, in respect of the "Reconciliation of Share Capital Audit Report" for quarter ended June 30, 2025 for Equity Shares in compliance of the requirements of SEBI Circular No. D&CC/FITTC/Cir-16/2002 dated December 31, 2002 read with Circular Ref No. CIR/MRD/DP/30/2010 dated September 06, 2010 respectively.

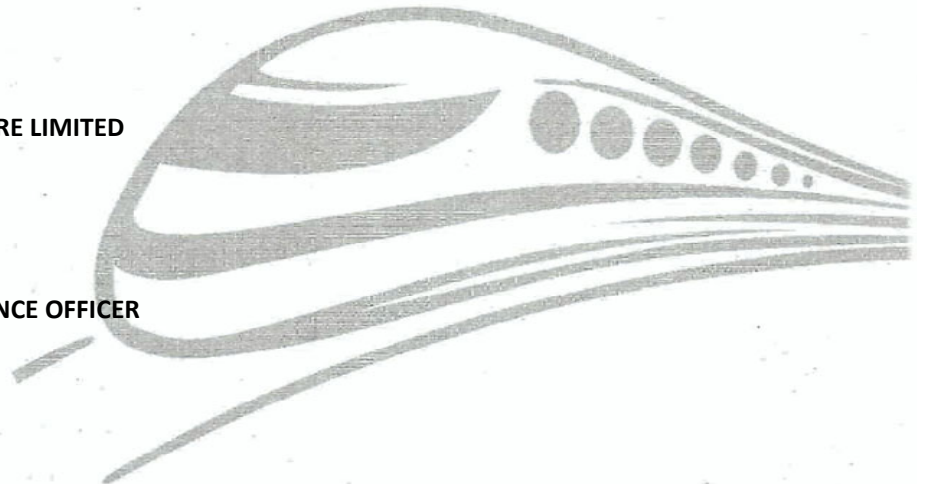
Kindly take the same on your record and acknowledge receipt of the same.

Thanking you,

Yours truly,
For ORIENTAL RAIL INFRASTRUCTURE LIMITED

HEMALI RACHH
COMPANY SECRETARY & COMPLIANCE OFFICER

Encl.: as above



CIN: L35100MH1991PLC060686

Registered Office: Survey No. 49, Village Aghai, Taluka Shahpur, Dist. Thane – 421 601, Maharashtra, India
Corporate Office: 16, Mascarenhas Road, Mazgaon, Mumbai – 400 010, Maharashtra, India

Tel: +91 22 6138 9400 Email: compliance@orientalrail.co.in Website: www.orientalrail.com

To,
The Board of Directors,
ORIENTAL RAIL INFRASTRUCTURE LIMITED
(Formerly known as Oriental Veneer Products Limited)
Survey No- 49, Aghai (Via),
Kalyan Railway Station,
Thane- 421301.

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT
(As per regulation 76 of the SEBI (Depositories and Participants)
Regulations, 2018)

- | | |
|--|--|
| 1) For Quarter Ended: | June 30, 2025 |
| 2) ISIN: | INE457G01029 |
| 3) Face Value: | Rs. 1/- |
| 4) Name of the Company | ORIENTAL RAIL INFRASTRUCTURE LIMITED
(Formerly known as Oriental Veneer Products Limited) |
| 5) Registered Office Address | Survey No- 49, Aghai (Via), Kalyan Railway Station,
Thane- 421301 |
| 6) Correspondence Address | Survey No- 49, Aghai (Via), Kalyan Railway Station,
Thane- 421301 |
| 7) Telephone & Fax Nos. | Telephone No. 61389400 Fax No. 61389401 |
| 8) Email address | compliance@orientalrail.co.in |
| 9) Names of the Stock Exchange where the company's securities are listed | BSE |

- 10) Issued Capital
 11) Listed Capital (BSE) (as per company records)
 12) Held in dematerialized form in CDSL
 13) Held in dematerialized form in NSDL
 14) Physical
 15) Total No. of shares (12+13+14)

Number of shares	% of Total issued Capital
65059000	--
64559000	--
35914861	55.20
*27443139	42.18
1201000	1.85
64559000	99.23

*As per NSDL Statement 3019 shares are shown as Inter Depository Pending Credit.

- 16) Reasons for difference if any, between (10&11), (10&15), (11&15)

Difference between (10&11) and (10&15)	The Company had allotted 5,00,000 Equity Shares to Promoter Group Category on June 27, 2025 upon conversion of 5,00,000 warrants. The Company is yet to file the Listing application on the BSE.
Difference between (11&15)	Nil

- 17) Certifying the details of changes in share capital during the quarter under consideration as per below:

Particulars*	No. of Shares	Applied/ Not Applied for Listing	Listed on Stock Exchange (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Apprv. Pending for SE. (Specify Names)
Preferential Issue-conversion of Warrants into Equity shares	5,00,000	Not Applied for Listing	The Company is yet to file the application for listing to the BSE	No	No	Yes

*Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Cap. Reduction, Forfeiture, Any other (to specify)

- 18) Register of Members is updated (Yes/No)
 If not, updated upto which date

YES
N.A.

- 19) Reference of previous quarter with regards to excess dematerialized shares, if any.

NIL

20) Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why? N.A.

21) Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No of shares	Reasons for delay
Confirmed after 21 Days	NIL	NIL	Not Applicable
Pending for more than 21 days	NIL	NIL	Not Applicable

22) Name, Telephone & Fax No. of the Compliance Officer of the Company Ms. Hemali Rachh
Telephone No. 61389400
Fax No. 61389408

23) Name, Address, Tel. & Fax No., Regn. No. of certifying CS Shiv Hari Jalan & Co.
Company Secretaries
FRN: S2016MH382700
1055, Level 10, Hubtown
Solaris, N.S. Phadke Marg,
Andheri (East), Mumbai-
400069.
Tel. 69592000/ 61773666
C.O.P. 4226

24) Appointment of common agency for share registry work Adroit Corporate Services Pvt. Ltd.
19, Jafferbhoy Industrial Estate,
1st Floor, Makwana Road,
Marol Naka, Andheri (East), Mumbai-400059
Tel: +91 (0) 22 28590942
Fax: +91 (0) 22 28503748
SEBI Registration No. INR000002227
Email: info@adroitcorporate.com
Website: www.adroitcorporate.com

25) Any other detail that the Auditor may like to provide (e.g. BIFR Company, delisting from SE, Company changed its name etc.) No

Place: Mumbai
Date: 12.07.2025
UDIN: F005703G000764329

For Shiv Hari Jalan & Co.
Company Secretaries
FRN: S2016MH382700

SHIVHAR Digitally signed by
SHIVHARI JALAN
I JALAN Date: 2025.07.12
11:54:03 +05'30'

Shiv Hari Jalan
Proprietor
FCS No: 5703
C.P.NO: 4226
PR-1576/2021