



ORIENTAL RAIL INFRASTRUCTURE LIMITED

(Formerly known as Oriental Veneer Products Limited)

February 15, 2024

To,

BSE Limited,

1st Floor, New Trading Wing,

Rotunda Bldg, P.J. Towers,

Dalal Street, Fort, Mumbai- 400 001

BSE Scrip code: 531859

Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 regarding receipt of In-Principle approval from the Stock Exchange.

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), as amended and with reference to the captioned subject, We are glad to inform you that **Oriental Rail Infrastructure Limited** (Formerly known as Oriental Veneer Products Limited) ("**The Company**") has received an In-principle Approval from BSE Limited for issue of 50,56,000 Equity Shares of Rs. 1/- each and 75,00,000 Warrants convertible into equivalent number of equity shares of Rs. 1/- each to be allotted on conversion of warrants on preferential basis at a price of Rs. 169/-.

You are requested to kindly take the above information on record.

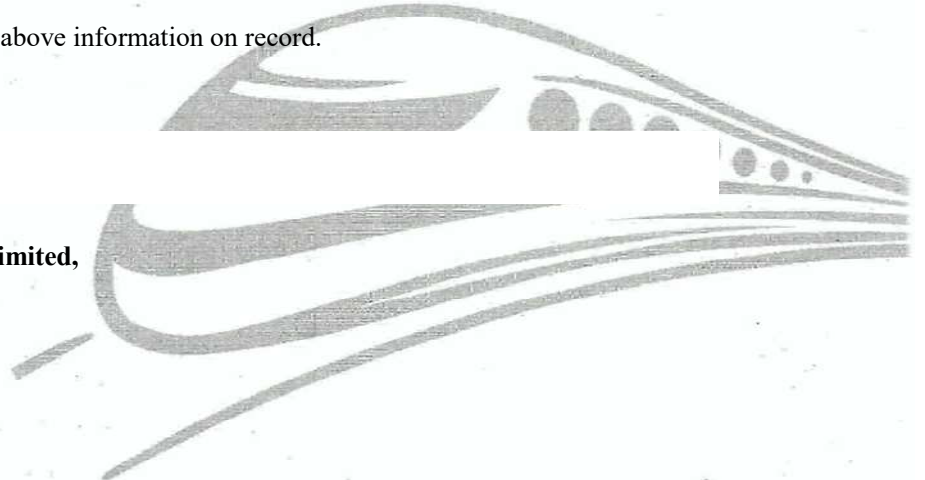
Thanking you,

Yours Truly

For **Oriental Rail Infrastructure Limited,**

Hardik Chandra

Company Secretary



CIN: L35100MH1991PLC060686

Registered Office: Survey No. 49, Village Aghai, Taluka Shahpur, Dist. Thane – 421 601, Maharashtra, India

Corporate Office: 16, Mascarenhas Road, Mazgaon, Mumbai – 400 010, Maharashtra, India

Tel: +91 22 6138 9400 Email: compliance@orientalrail.co.in Website: www.orientalrail.com