



ORIENTAL RAIL INFRASTRUCTURE LIMITED

(Formerly known as Oriental Veneer Products Limited)

January 19, 2024

BSE Limited

1st Floor, New Trading Wing,
Rotunda Bldg, P.J. Towers,
Dalal Street, Fort,
Mumbai - 400 001
Scrip Code: 531859

Dear Sir/Madam,

Sub: Proceedings of Extra-Ordinary General Meeting (EOGM) held on Friday, January 19, 2024.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed summary of the proceedings of the Extra-Ordinary General Meeting (EOGM) of the Members of Oriental Rail Infrastructure Limited held on Friday, January 19, 2024 at 03.00 p.m. through Video Conference ('VC')/ Other Audio Visual Means ('OAVM') without physical presence of the Members at a common venue.

Please note that the outcome of the EOGM along with the combined results of the remote e-voting and e-voting at the EOGM and the Scrutinizers Report are being submitted separately.

This is for your information and record.

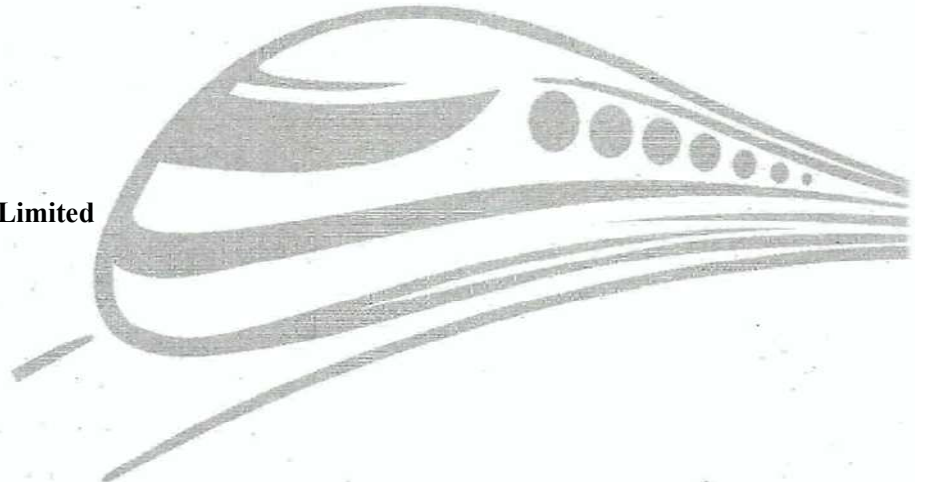
Thanking You,

Yours Truly,

For **Oriental Rail Infrastructure Limited**

Hardik Chandra
Company Secretary

Encl: as above



CIN: L35100MH1991PLC060686

Registered Office: Survey No. 49, Village Aghai, Taluka Shahpur, Dist. Thane – 421 601, Maharashtra, India
Corporate Office: 16, Mascarenhas Road, Mazgaon, Mumbai – 400 010, Maharashtra, India

Tel: +91 22 6138 9400 Email: compliance@orientalrail.co.in Website: www.orientalrail.com



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Summary of Proceedings of the Extra-Ordinary General Meeting (EOGM) of Oriental Rail Infrastructure Limited

The Extra-Ordinary General Meeting (EOGM) of the members of Oriental Rail Infrastructure Limited (the Company) was held on Friday, January 19, 2024 at 03.00 p.m. through Video Conference ('VC')/ Other Audio-Visual Means ('OAVM').

Mr. Hardik Chandra, Company Secretary welcomed all the Members present at the Extra-Ordinary General Meeting (EOGM) of the Company held through VC/ OAVM and informed that Mr. Vali N. Mithiborwala, Whole-Time Director and Mr. Karim N. Mithiborwala-Managing Director of the Company have submitted their Leave of Absence stating their inability to attend the EOGM due to some unavoidable circumstances.

The Company Secretary called the names of the Directors present at the meeting viz., Mr. Saleh N. Mithiborwala, Whole Time Director and Chief Financial Officer (CFO), Mr. Mustafa Pardawala, Independent Director, Mr. Suresh Mane, Independent Director and Mrs. Sheetal Nagda, Independent Director.

After introduction, with the consent of the Directors present at the meeting, Mr. Saleh N. Mithiborwala was appointed as a Chairman of the Meeting.

The Chairman informed that the EOGM is being conducted through VC/OAVM in accordance with various circulars issued by Ministry of Corporate Affairs and Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations').

The requisite quorum being present, the Chairman of the Meeting ('Chairman') called the Meeting to order.

Further, the Company Secretary informed the Members that in compliance with the provisions of the Companies Act 2013, the Rules prescribed thereunder and SEBI Listing Regulations, the Company had provided the remote e-voting facility and e-voting at the Extra-Ordinary General Meeting. The remote e-voting commenced on Monday, January 15, 2024 (at 09.00 am) and concluded on Thursday, January 18, 2024 (at 05.00 pm).

He further informed that Members who have already cast their votes by remote e-voting are not eligible to vote again at this meeting and Members who have not cast their vote may cast their vote while watching the proceedings of the meeting.

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He also informed that Mr. Shiv Hari Jalan, Practicing Company Secretary has been appointed as the Scrutinizer for the remote e-voting and the e-voting at the EOGM;

The Members were further informed that the voting results along with the consolidated Scrutinizers Report would be announced within 48 hours of the conclusion of the Meeting and the results would be informed to the Stock Exchange and also be placed on the website of the Company and NSDL.

He further informed that Corporate Members were entitled to appoint their authorized representatives to attend the EOGM through VC/OAVM on their behalf and to vote through electronic means. Since there was no physical attendance of the shareholders, the requirement of appointing proxies was not applicable.

Members were informed that if they wish to inspect all necessary documents referred to in this Notice of EOGM, may do so by writing an email to the Company at compliance@orientalrail.co.in

The Chairman further with the consent of the Members present, took the Notice convening the EOGM as read.

Thereafter, following items of business as set out in the Notice convening the EOGM were transacted:

SPECIAL BUSINESS:

1. To consider and approve Alteration of Articles of Association of the Company.
2. To consider Approval of Material Related Party Transaction.
3. To Approve Issue Of Warrants Convertible Into Equity Shares Of The Company On Preferential Basis to Promoters/Promoter Group Category.
4. To Approve Issue of Equity Shares on Preferential Basis to Non- Promoter Group Category.

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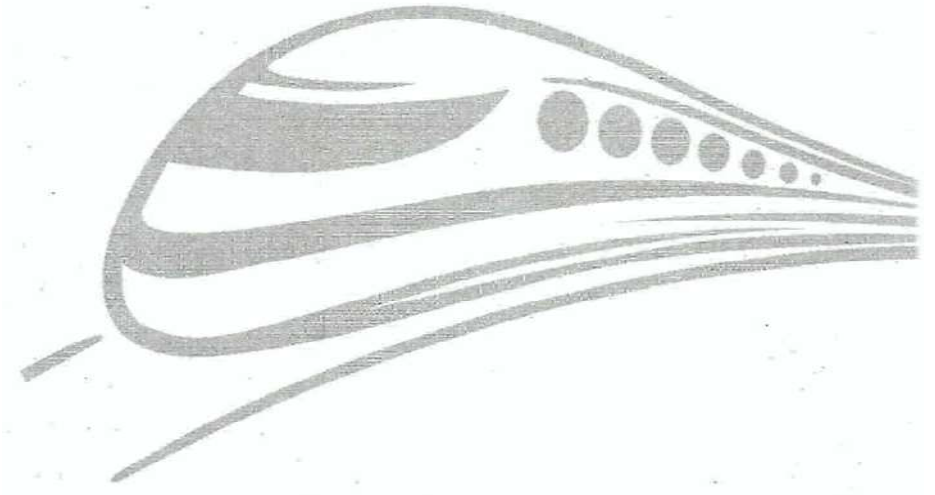
He then thanked everyone and declared the proceedings of the EOGM completed.

The Meeting concluded at 03.23 p.m. after being open for 15 minutes for e-voting to be completed.

You are requested to take the same on your record and oblige.

For **Oriental Rail Infrastructure Limited**

Hardik Chandra
Company Secretary



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