

(I)(a) **Statement showing Shareholding Pattern**

| | | | |
|---|-------------------------------|---|--|
| Name of the Company : ORIENTAL VENER PRODUCTS LTD. | | | |
| Name of the scrip : ORVENPR | | | |
| Scrip Code : 531859 | | Class of Security : Equity Shares | |
| Quarter ended : 30th September 2012 | | | |
| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the Company |
| Held by promoter/promoters group | Nil | Nil | Nil |
| Held by public | Nil | Nil | Nil |
| Total | Nil | Nil | Nil |
| Outstanding convertible securities:- | No. of outstanding securities | As a % of total No. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | Nil | Nil | Nil |
| Held by public | Nil | Nil | Nil |
| Total | Nil | Nil | Nil |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/ promoter group | Nil | Nil | Nil |
| Held by public | Nil | Nil | Nil |
| Total | Nil | Nil | Nil |
| Total paid-up capital of the company assuming full conversion of warrants and convertible securities | 5,390,300 | | |

(I)(a) **Statement showing Shareholding Pattern**

| Name of the Company: | | ORIENTAL VENEER PRODUCTS LTD. | | | | | | |
|----------------------|---|-------------------------------|------------------------|--|---|--------------------------------|--|-----------------------------------|
| Scrip Code : 531859 | | Quarter Ended : | | | 30th September 2012 | | | |
| Cate-gory code | Category of shareholder | Number of shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of | | Shares Pledged or otherwise encumbered | |
| | | | | | As a percentage of (A + B) | As a percentage of (A + B + C) | Number of Shares | As a Percentage |
| (A) | *Shareholding of Promoter and Promoter Group | | | | | | (VIII) | (IX) = (VIII) / (VI) * 100 |
| -1 | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 9 | 1,661,150 | 1,659,650 | 30.82% | 30.82% | | |
| (b) | Central Government/ State Government(s) | - | - | - | 0.00% | 0.00% | - | - |
| (c) | Bodies Corporate | 2 | 668,000 | 668,000 | 12.39% | 12.39% | - | - |
| (d) | Financial Institutions/ Banks | - | - | - | 0.00% | 0.00% | - | - |
| (e) | Any Other - Directors | 1 | 221,800 | 221,800 | 4.11% | 4.11% | - | - |
| | Directors' Relatives | 3 | 316,800 | 316,800 | 5.88% | 5.88% | - | - |
| | Sub-Total (A)(1) | 15 | 2,867,750 | 2,866,250 | 53.20% | 53.20% | - | - |
| -2 | Foreign | | | | 0.00% | 0.00% | - | - |
| (a) | Individuals (Non-Resident Individuals/ Foreign Individuals) | - | - | - | 0.00% | 0.00% | - | - |
| (b) | Bodies Corporate | - | - | - | 0.00% | 0.00% | - | - |
| (c) | Institutions | - | - | - | 0.00% | 0.00% | - | - |
| (d) | Qualified Foreign Investor | - | - | - | 0.00% | 0.00% | - | - |
| (e) | Any Other (specify) | - | - | - | 0.00% | 0.00% | - | - |
| | Sub-Total (A)(2) | - | - | - | 0.00% | 0.00% | - | - |
| | *Total Shareholding of Promoter and Promoter Group (A) = (A)(1) + (A)(2) | 15 | 2,867,750 | 2,866,250 | 53.20% | 53.20% | - | - |
| (B) | Public shareholding | | | | 0.00% | 0.00% | N.A. | N.A. |
| -1 | Institutions | | | | 0.00% | 0.00% | N.A. | N.A. |
| (a) | Mutual Funds/ UTI | - | - | - | 0.00% | 0.00% | | |
| (b) | Financial Institutions/ Banks | - | - | - | 0.00% | 0.00% | | |
| (c) | Central Government/ State Government(s) | - | - | - | 0.00% | 0.00% | | |
| (d) | Venture Capital Funds | - | - | - | 0.00% | 0.00% | | |
| (e) | Insurance Companies | - | - | - | 0.00% | 0.00% | | |
| (f) | Foreign Institutional Investors | - | - | - | 0.00% | 0.00% | | |
| (g) | Foreign Venture Capital Investors | - | - | - | 0.00% | 0.00% | | |
| (h) | Qualified Foreign Investors | - | - | - | 0.00% | 0.00% | | |
| (i) | Any Other (specify) | - | - | - | 0.00% | 0.00% | | |
| | Sub-Total (B)(1) | - | - | - | 0.00% | 0.00% | | |
| -2 | Non-institutions | | | | 0.00% | 0.00% | | |
| (a) | Bodies Corporate | 13 | 245,814 | 8,114 | 4.56% | 4.56% | N.A. | N.A. |
| (b) | Individuals - | | | | 0.00% | 0.00% | | |
| i. | Individual shareholders holding nominal share capital up to Rs. 1 lakh. | 160 | 148,586 | 30,086 | 2.76% | 2.76% | | |
| ii. | Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 41 | 2,128,150 | 1,780,350 | 39.48% | 39.48% | | |
| (c) | Qualified Foreign Investors | - | - | - | 0.00% | | | |
| (d) | Any Other - HUF | - | - | - | 0.00% | 0.00% | | |
| | Any Other - NRI | - | - | - | 0.00% | 0.00% | | |
| | Any Other - Foreign Corporate Bodies | - | - | - | 0.00% | 0.00% | | |
| | Any Other - Clearing Members | - | - | - | 0.00% | 0.00% | | |
| | Sub-Total (B)(2) | 214 | 2,522,550 | 1,818,550 | 46.80% | 46.80% | | |
| | Total Public Shareholding (B) = (B)(1) + (B)(2) | 214 | 2,522,550 | 1,818,550 | 46.80% | 46.80% | N.A. | N.A. |
| | TOTAL (A) + (B) | 229 | 5,390,300 | 4,684,800 | 100.00% | 100.00% | | |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | - | - | - | 0.00% | 0.00% | N.A. | N.A. |
| (1) | Promoter and Promoter Group | - | - | - | 0.00% | 0.00% | - | - |
| (2) | Public | - | - | - | 0.00% | 0.00% | N.A. | N.A. |
| | TOTAL (C) | - | - | - | 0.00% | 0.00% | | |
| | GRAND TOTAL (A) + (B) + (C) | 229 | 5,390,300 | 4,684,800 | 100.00% | 100.00% | | |

Notes : Not Any

| (I) (c) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares | | | | | | | | |
|---|---------------------------------------|-------------------|---------------------------------------|-------------------------|---|---------------------------------------|---|--|
| Sr. No. | Name of the shareholder | Total Shares Held | | Details of Warrants | | Details of Convertible Securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| | | Number of shares | As a % of Grand Total (A) + (B) + (C) | Number of Warrants held | As a % of Total No. of Warrants of the same Class | Number of Convertible Securities held | As a % of Total No. of Warrants of the same Class | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) |
| 1 | Emerging Share Vyapar Private Limited | 220,700 | 4.09% | - | - | - | - | 4.09% |
| 2 | Wazeera Asgarali Godliwala | 162,200 | 3.01% | - | - | - | - | 3.01% |
| 3 | Firoz Fakhruddin Karimi | 113,400 | 2.10% | - | - | - | - | 2.10% |
| 4 | Husaina Vali Mithiborwala | 103,500 | 1.92% | - | - | - | - | 1.92% |
| 5 | Vinod Agarwal | 100,500 | 1.86% | - | - | - | - | 1.86% |
| 6 | Suria Agarwal | 98,100 | 1.82% | - | - | - | - | 1.82% |
| 7 | G V Pai | 97,200 | 1.80% | - | - | - | - | 1.80% |
| 8 | Firoz Fakhruddin Karimi | 94,500 | 1.75% | - | - | - | - | 1.75% |
| 9 | Rukaiya Firoz Karimi | 94,500 | 1.75% | - | - | - | - | 1.75% |
| 10 | Rukaiya Firoz Karimi | 94,500 | 1.75% | - | - | - | - | 1.75% |
| 11 | Farida Karim Karimi | 82,800 | 1.54% | - | - | - | - | 1.54% |
| 12 | Nafisa Karim Mithiborwala | 78,700 | 1.46% | - | - | - | - | 1.46% |
| 13 | Bhatia Nikhil Dahyalal | 63,000 | 1.17% | - | - | - | - | 1.17% |
| 14 | Somak Mitra | 62,800 | 1.17% | - | - | - | - | 1.17% |
| 15 | S P Shreedhara Panickar | 62,000 | 1.15% | - | - | - | - | 1.15% |
| 16 | Khalid A R Dabilkar | 60,300 | 1.12% | - | - | - | - | 1.12% |
| 17 | Vikash Agarwal | 54,400 | 1.01% | - | - | - | - | 1.01% |
| TOTAL | | 1,643,100 | 30.48% | - | - | - | - | 30.48% |

| (I) (c) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company | | | | | | | | |
|---|---|-------------------|---------------------------------------|-------------------------|---|---------------------------------------|---|--|
| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Total Shares Held | | Details of Warrants | | Details of Convertible Securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| | | Number of shares | As a % of Grand Total (A) + (B) + (C) | Number of Warrants held | As a % of Total No. of Warrants of the same Class | Number of Convertible Securities held | As a % of Total No. of Warrants of the same Class | |
| | N.A. | - | - | - | - | - | - | - |

| | | |
|-----------------------------|--------------------------------------|----------------------------|
| Name of the Company: | ORIENTAL VENEER PRODUCTS LTD. | |
| Scrip Code: 531859 | Quarter ended : | 30th September 2012 |

(I)(d) **Statement showing details of locked-in shares**

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of | Promoter / Promoter Group / Public |
|---------|-------------------------|----------------------------|---|------------------------------------|
| 1 | N.A. | | 0.00% | N.A. |
| 2 | TOTAL | | 0.00% | |

(II)(a) **Statement showing details of Depository Receipts (DRs)**

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (I)(a) above} |
|---------|---|---------------------------|---|---|
| 1 | | | | |
| | TOTAL | | | |

(II)(b) **Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares**

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (I)(a) above} |
|---------|-----------------------|---|---|---|
| 1 | | | | |
| 2 | | | | |
| | TOTAL | | | |